

Local Area Agreement for West Sussex Information Management Site

User Guide Data Entry & Reporting



Your username will be (all in lower case) your first name followed by a space, followed by your last name,

When you first log onto the system use the password:

'password'

The first time you log on you should change your password to one of your personal choice. Note your username and your personal password here and keep it in a safe place for future reference.

My Username is:	
My Password is:	

If you should forget your password or have any problems using the system please contact:

Anne Moore Tel: 01243 777049 E-mail: <u>anne.moore@westsussex.gov.uk</u>



Welcome to the Local Area Agreement for West Sussex Information Management Site

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Starting off

LOGGING ON & ACCESSING THE HOMEPAGE

Before your training session you will receive an e-mail, which contains a link to the system. Alternatively you can type, or copy the link below in to the Internet bar of your browser:

https://ws4.tenwebserver.co.uk/tenweb/tenweb.dll?model%3D%7B3ACD3075-3AD6-4C2F-9ECA-E74D5F3BAD24%7D%26type%3DOBJPAGE



The first screen that you will see will be the log in screen.

Enter your username (your name with a space between your first name and sir name) and enter 'password' in the password field.

If you are given the option to save your password at this stage click 'NO'

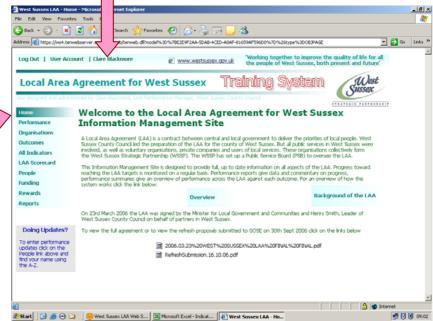


Once you have successfully logged in you will be taken to the site Home Page and your name should appear in the top left hand corner of the screen, to indicate you

are logged on to the system.

All screens within the system contain a link back to the home page.

The Home Page contains an introduction to the system and an overview of everything contained in the system, helping you to find the areas and information you need.

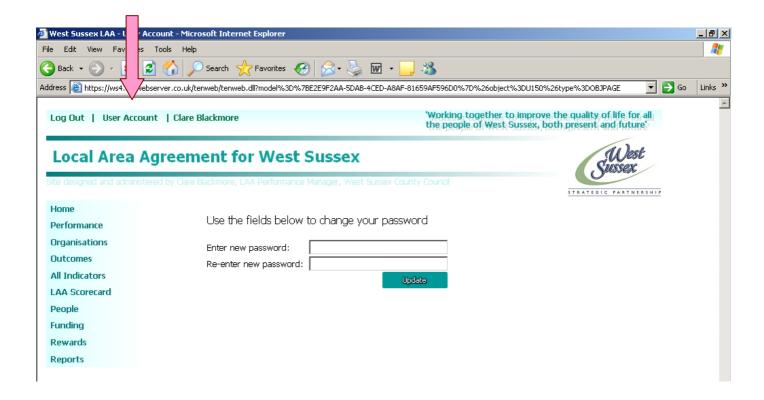




CHANGING YOUR PASSWORD

To change your password to one of your choice click on the words 'User Account' in the top left corner of the screen.

On the user account screen you will be given the option to change your password



Type your preferred password in the first field and confirm it again in the second (both should be in lower case), finally click on the update button to confirm the change.

Your password will be the same for both the training and the live models. Please do not forget your password (there is space provided for you to write it on the inside cover of this booklet if you wish)

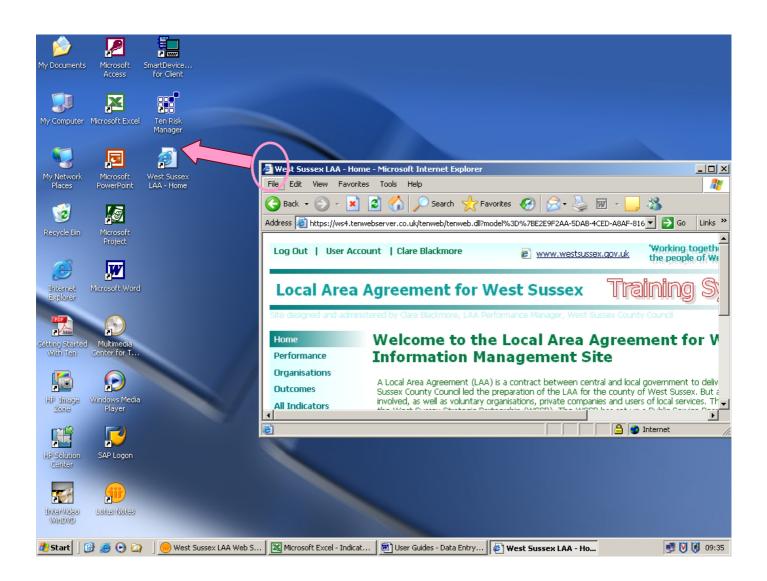
If you do forget your password please contact Anne Moore: Tel: 01243 777049



CREATING A SHORTCUT TO YOUR DESK TOP

To make sure you can easily access the system, either to make updates or reference information and reports, its useful to have a shortcut on you desk top which will take you directly to the system.

Simply minimise the screen so you can see the desktop behind it and drag and drop the page icon (at the top left hand corner of the screen) directly onto your desktop and the shortcut will appear.



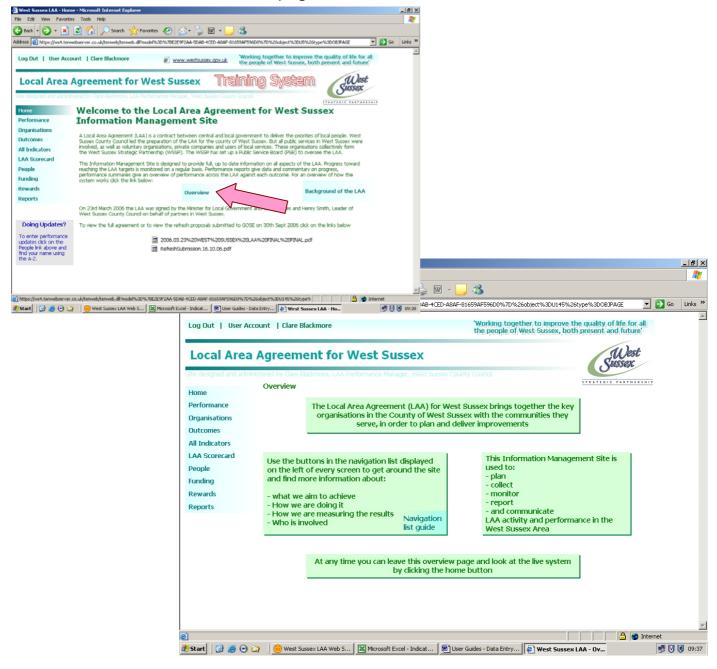


Navigating the System

SYSTEM CONTENTS AND OVERVIEW

The system contains information on all aspects of the Local Area Agreement (LAA), it can tell you the history of the LAA and provide information about the people and organisations involved, the funding streams, the outcomes required, the targets to be achieved and the progress being made.

On the homepage you have the option to view an overview of the system where you can see in brief what information is held on the system and access a guide to the links on the left hand side of the page.





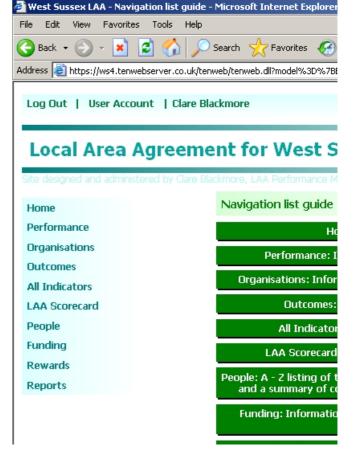
USING THE LINKS AND FINDING WHAT YOU WANT

The system has been set up so that it looks and feels like you are using a website. To make it even simpler, whatever page you are on you can always return to you own screen by clicking on your name at the top of the screen



You can also instantly jump to the home page or access a different part of the system by using the list of links on the left hand side of the screen.



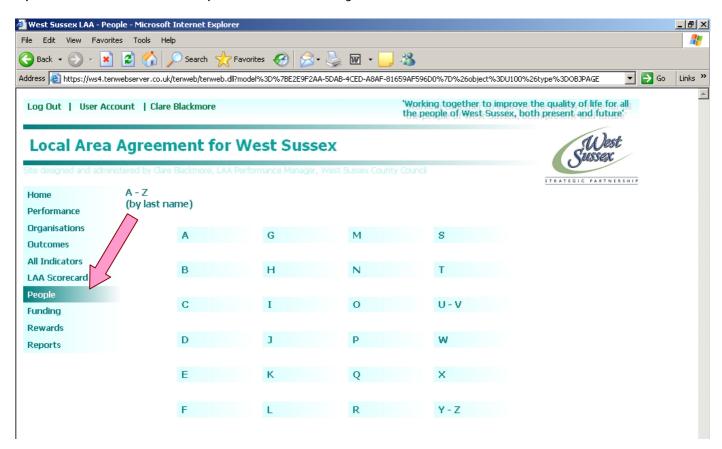




Updating the System

UPDATING INDICATORS

Your access to update indicators with new performance information and notes on progress is linked to your specific log in. To check which indicators you have access to update click on the 'People' link and find your name in the A-Z.



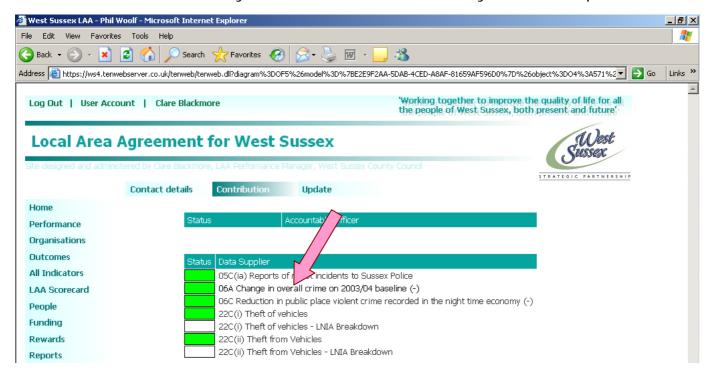
Once you have found and clicked on your name you will open your personal screen. Clicking on the 'Contribution' tab will show you all the indicators you have access to update. Clicking on any one of these will open that indicator, from here you can see the current performance and progress of the indicator.



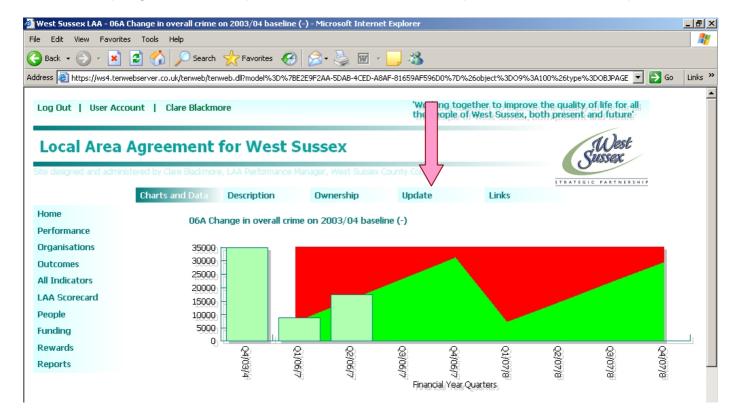


ADDING DATA & NOTES

From the 'Contribution' list you can click on the indicator you wish to update.



You will be taken into the indicator screen, where you can see a chart of the indicator's progress and all previous data entries. To update click on the 'Update' tab.

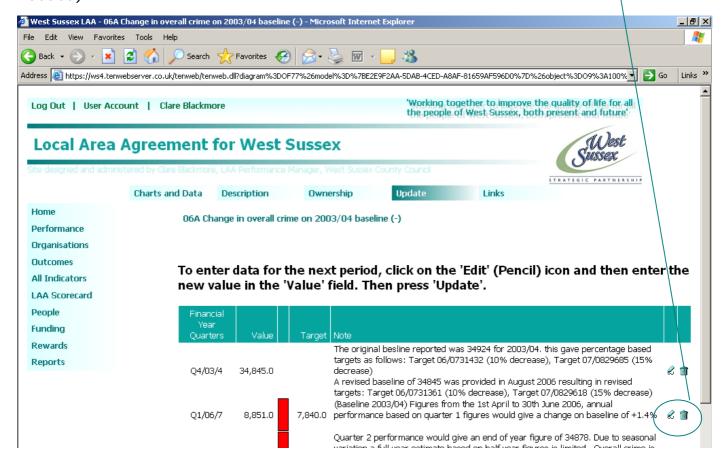




ADDING DATA & NOTES (continued....)

All the performance information for the indicator is shown on the update screen. At the end of each row there are two icons. The 'pencil' icon allows you to update the information in the row. The 'dustbin' icon will delete the row (only use this if you are absolutely sure <u>all</u> the information in the row is no longer needed)

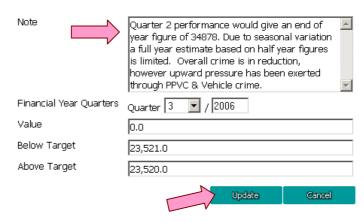




Clicking on the 'Pencil' icon will open a number of update boxes where all information in the row can be revised / updated.

When you are happy with the information you have entered click on the 'Update' button to confirm the update.

Row Properties





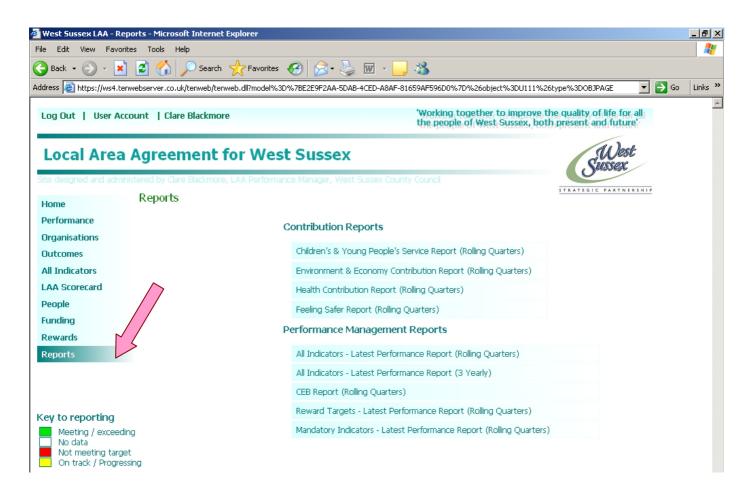
Reports

TYPES OF REPORTS

Click on the 'Reports' link on the left hand side of the screen. You will see that there are a number of reports available.

You can look at performance information for the whole of the LAA or for a specific area. Click on the report you wish to view and it will open.........

Each time you click to open a report it will gather current data from the system and compile the report, this can take a few seconds but it ensures that the latest data is always displayed in the reports.



The reports on the system show the performance over the last two quarters and the progress note entered in the last quarter.

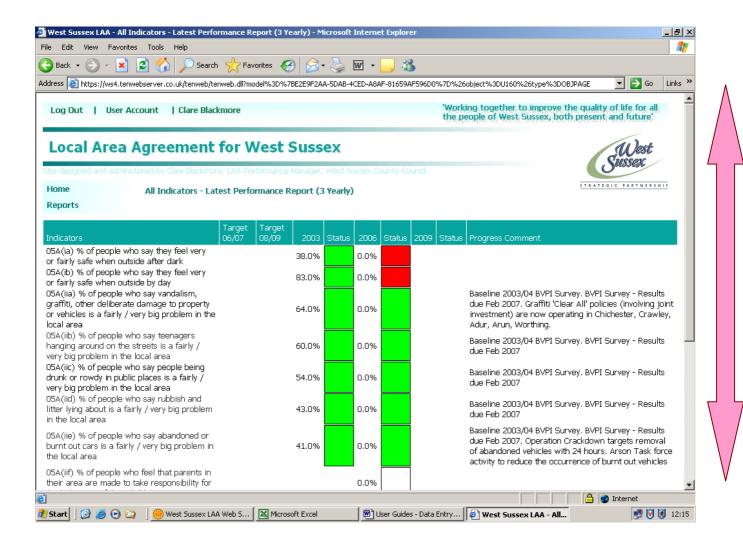
At the end of each quarter the information shown in the report will automatically move forward by one quarter.



VIEWING, PRINTING AND COPYING REPORTS

Viewing Reports

All reports can be viewed on screen, simply scroll up and down through the report to find the indicators of interest to you.



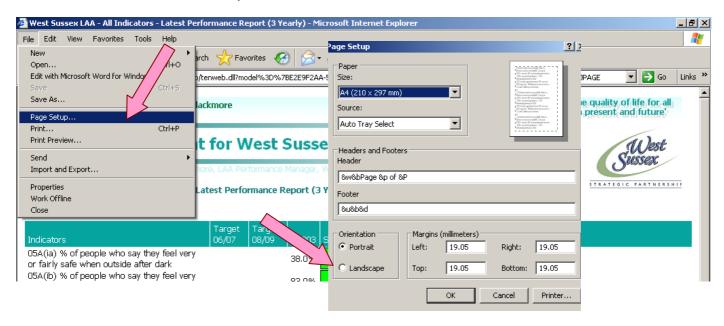
Want to know more.....

When viewing reports, if you wish to find out more about any of the indicators in the report, simply click on the indicator's name and you will be taken to the indicator screen, where you can see a chart of the indicator's progress and all previous data entries.

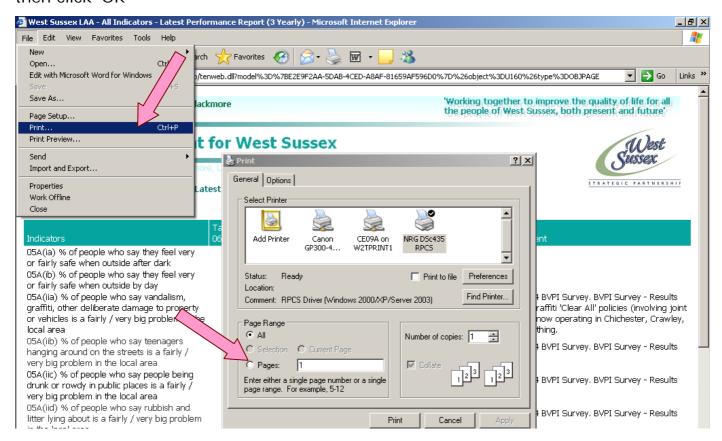


Printing Reports

To print a report straight from the system you will need to go to 'Page Setup' in the File menu, choose 'Landscape' and click 'OK'.



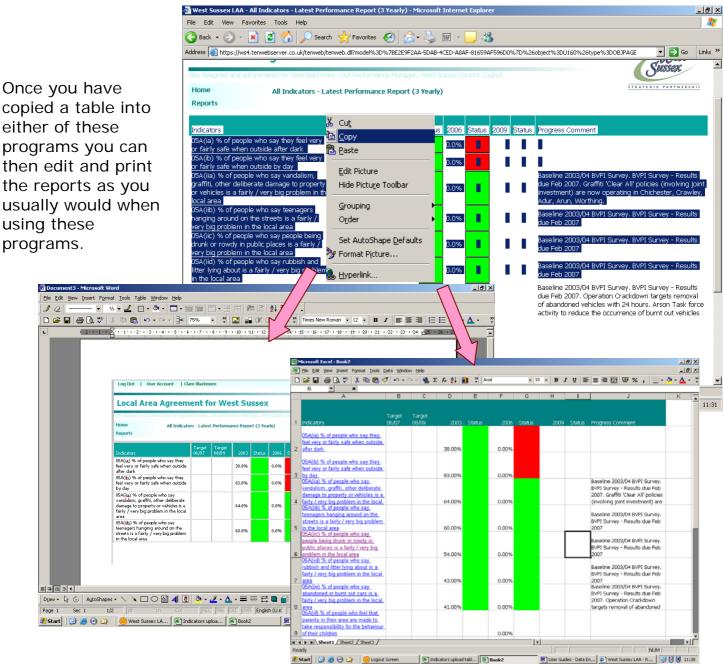
Then click on 'Print' in the file menu, delete the '1' in the Pages box, select 'All' and then click 'OK'





Copying Reports

To copy a report, highlight fully the report you wish to copy, right click and choose 'copy'. The table can then be simply pasted into either Word or Excel.



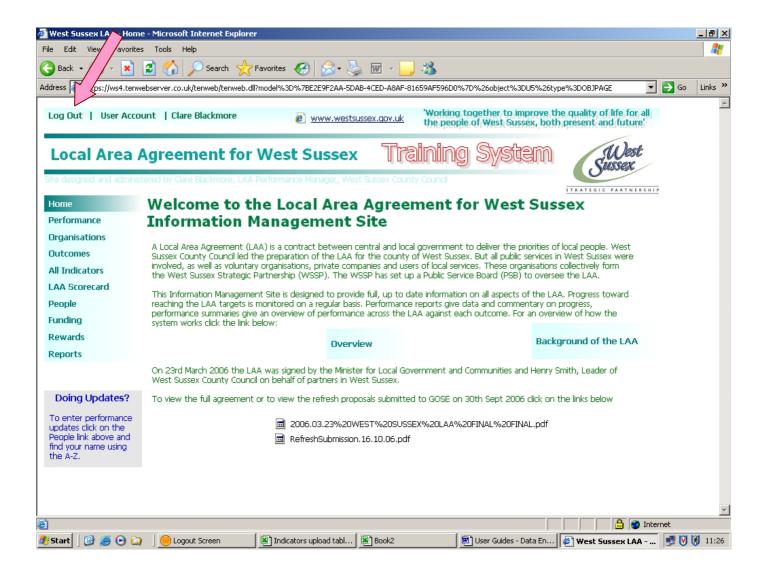
UPDATING REPORTS

Each time you update any information on the system (i.e. adding new performance data or notes to indicators) the system will update in real time. This means that any reports or screens that use that information will update automatically as soon as your changes are submitted.



Logging Out

Simply click the log out tab at the top, left hand side of the screen.



Don't forget to log out of the system once you have finished viewing / updating information and data.

The system will automatically log you out if you have not been active on the system for fifteen minutes.

To get back in simply re-enter your username and password.



Troubleshooting

Logging on basics: If the system does not recognise your username or password, ensure that you are entering the username and password in lower case and that you have just one space between your first name and sir name.

Up to date reports: If you find that your reports do not update instantly when you have added data to one or more indicators you may need to check your internet settings. Go to Tools/internet options/temporary internet files/settings and under 'check for newer versions of stored pages' select 'every visit to the page'. This means the page will be refreshed every time you open a report.

A page is provided at the back of this booklet where you can add your own notes on using the system

Contacts & Support

If you need any support regarding the system, such as:

- Questions about using the system;
- Trouble logging on;
- Forgotten your password.

Then please contact:

Anne Moore LAA Performance Manager Room 137, County Hall West Sussex County Council West Street, Chichester PO19 1RF

Tel: 01243 777049

E-mail: anne.moore@westsussex.gov.uk

Alternative contact:

Martin Farrell

Tel: 01243 577247

E-mail: martin.farrell@westsussex.gov.uk



Notes:

